

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	1/yyyy):	31 October 201	14	
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer Date Submitted		outh City Holdings L	imited	
I. Movements in Authorised Sh				
1. Ordinary Shares				
(1) Stock code : <u>1668</u>	Descrip	otion: N/A		
(With effect from 3 March 2014, Companies Ordinance (Cap 622).	par value a	and authorized capital	were abolished u	nder the New
( ( ( ) , ,	,	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code: Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: Descri	intion .		
Block codeBesch	ription:		
Block codeBesch	No. of other classes of shares	Par value (State currency)	
Balance at close of preceding month	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,006,997,999	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N</u> /A
Balance at close of the month	8,006,997,999	N/A	<u>N/A</u>	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme	scheme ding EGM approval date Movement during the month /mm/yyyy) and class of					No. of new shares of issuer which may be issued pursuant thereto as at close of
Shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
Share Option	Granicu	Excreised	Cancened	Lapseu		
Scheme (4 Sept 2009)						
1. exercise price at HK\$1.29 per share ordinary shares (Grant date:11/4/2011)	0	0	0	0	0	8,750,000
(Note 1)						
2.exercise price at HK\$1.69 per share Ordinary shares (Grant date: 27/06/2013) (Note 1)	0		0		0	17,500,000
3. exercise price at HK\$4.14 per share Ordinary shares (Grant date: 17/02/2014) (Note 1)	0	0	0	0	0	22,000,000
4. exercise price at HK\$4.07 per share Ordinary shares (Grant date: 30/06/2014) (Note 1)	0	0	0	0	0	49,650,000
(Note 1)			Total A. (Ordi	nary shares)	0	
				rence shares)	0	-
			(	(Other class)	0	· •
Total funds raised during the moroptions (State currency)	nth from exercis	e of N/A				

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) 0 Total B. (Preference shares) 0 (Other class) 0

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	Outstanding	monui	Шопш	monui		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
4.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		_		nary shares) $0$ ence shares) $0$ Other class) $0$		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
	-	
	-	
ordinary shares (Note 1)		
2	-	
shares (Note 1)	-	
3	_	
	-	
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	•
(Other class)	0	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/llill/yyyy)				

For Main Board and GEM listed issuers

			•		, rum	200	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
5.	Scrip dividend At price	ce: State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:		/ / / /			
			(dd/mm/yyyy)	·		ŕ		
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							-	
			Class of shares issuable (Note 1)					
8.	Consideration issue At price	ce: State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
			EGM approval date: (dd/mm/yyyy)	(	/ /	)		

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable		
	(Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of shares issued(Note 1)		
10. Other At price :	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary shar (Preference shar		
	(Other cla		
Total increase / (decrease) in ordinary shar	ree during the month (i.e. Total of A to E):	(1)	0
Total mercuse / (decrease) in ordinary	les during the month (i.e. Total of 11 to 2).		0
			• •
Total increase / (decrease) in preference sh	hares during the month (i.e. Total of A to E):	(2)	0

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):
Submitted by:TSE Man Yu
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.